

# SKY UNITED LLP

Regd. Off: Unit No. 36, A Wing, 1st Floor, Madhu Estate, Pandurang Budhkar Marg, Lower Parel, Delisle Road, Mumbai - 400013  
Tel : 022- 2348 0526 email : rbagarwal@lloyds.in LLPIN : AAK-8304

Date: 10/09/2024

To,  
The Corporate Relationship Department  
BSE Limited  
Phiroze Jeejeebhoy Towers, Dalal Street,  
Mumbai – 400001  
**BSE Scrip Code: 512455**

To,  
Manager-Listing  
National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai - 400 051  
**NSE Symbol: LLOYDSME**

To,  
Lloyds Metals and Energy Limited  
Plot No.: A 1-2, MIDC Area,  
Ghugus, Chandrapur - 442505

**Sub: Disclosure under the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011**

Dear Sir,

Please find attached herewith disclosure pursuant to the provisions of Regulation 31 (1) and 31 (2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011 and the amendments made therein.

Sky United LLP ("SKY"), a promoter of the Lloyds Metals and Energy Limited ("Target Company" / "TC" / "the TC"), pursuant to a Master Amendment Agreement ("Agreement") dated 22nd July, 2024 executed amongst Thriveni Earthmovers Private Limited (TEMPL), Thriveni Pellets Private Limited (TPPL), Sky United LLP (SKY) and Catalyst Trusteeship Limited as the Debenture Trustee (acting as debenture trustee for the subscribers of Non-Convertible Debentures who for the time being are Pioneer Investcorp Limited, Edelweiss Alternative Asset Advisors Limited and ESOF III Investment Fund), has released of 1,50,76,045 Equity Shares (2.88 % of the paid-up share capital of the TC) of the TC with effect from 6th September, 2024.

We request you to kindly take the above information on your record.

Thanking you,

For Sky United LLP



Devadass Praveen Kumar  
Designated Partner  
DPIN: 10386833

Date: 10/09/2024

Place: Mumbai

ANNEXURE – 1

<b>Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</b>													
Name of the Target Company ("TC")		Lloyds Metals and Energy Limited											
Names of the stock exchanges where the shares of the target company are listed		BSE Limited											
Date of reporting		National Stock Exchange of India Limited ("NSE") 10th September, 2024											
Name of the promoter or PAG on whose shares encumbrance has been created / released / invoked		Sky United LLP ("SKY")											
Details of the creation of encumbrance:		<p>SKY, a promoter of the TC, pursuant to a Master Amendment Agreement ("Agreement") dated 22nd July, 2024 executed amongst Thriveni Earthmovers Private Limited (TEMPL), Thriveni Pellets Private Limited (TPPL), Sky United LLP (SKY) and Catalyst Trusteeship Limited as the Debenture Trustee (acting as debenture trustee for the subscribers of Non-Convertible Debentures who for the time being are Pioneer Investcorp Limited, Edelweiss Alternative Asset Advisors Limited and ESOF III Investment Fund), has released of 1,50,76,045 Equity Shares (2.88 % of the paid-up share capital of the TC) of the TC with effect from 6th September, 2024.</p>											
Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}			
	Number	% of total share capital	Number	% of total share capital	Type of encumbrance (pledge/lien/non disposal/undertaking/others)	Date of creation/ release / invocation of encumbrance	Type of event (creation / release / invocation)	Reasons for encumbrance **	Number		% of share capital	Name of the entity in whose favor shares encumbered ***	
Sky United LLP	6,59,54,638	12.62 %	1,50,76,045	2.88%	Pledge	06th September, 2024	Release	As collateral security with respect to financing for Non-Convertible Debentures issued by Thriveni	1,50,76,045	2.88 %	Debenture Trustee Name: Catalyst Trusteeship Limited	-	-



*D. J. S.*



